







Sixth Meeting of the Carpathian Convention Implementation Committee (CCIC)

24.11.2015, Brussels

Structures for Databases of Financial Instruments, Tourismus Projects, Handbooks and Guidelines to Support (sustainable) Tourism Development in the Carpathian Regions

Project "Support for the Implementation of the Strategy for Sustainable Tourism Development in the Carpathians"

Implement. organisation: Ökologischer Tourismus in Europa (Ö.T.E.) e.V. (Ecological Tourism in Europe, ETE)

Contact person: Michael Meyer, Member of the Board, E-Mail: m.meyer@oete.de,

Postal address: Koblenzer Str. 65, 53173 Bonn, Germany

Tel. - Fax - Internet: Tel: +49-228-359008, Fax: +49-228-18470820, www.oete.de

Funding institution:







Structure for Database of FINANCIAL INSTRUMENTS to Support (sustainable) Tourism Development in the Carpathian Regions

General remarks:

Frame of the regions: File: "draft scope of tourism strategy 2014 Sep 19.pdf" (to be

provided by ETE)

Funding institutions: please consider foundations too which support projects from third

parties (only one time to elaborate)

Data sheet: This sheet still must be converted into a suitable electronical

database (one Excel sheet to be filled in online, e.g. via Google)

STRUCTURE OF THE TEMPLATE

Record: number

Category: 1 (finan. instruments for the support of tourism)

Category: 2 (finan. instruments with contents for the support of tourism)

At this stage no pure "sustainable" tourism instruments (and

projects) can be identified, because it is depending on implementing

agency and goals of the project.

Country: name of Carpathian state(s)

Region: According to governmental proposals on geographical scope of

application of the Carpathian Tourism Strategy (NUTS levels);

including trans-boundary areas

Keyword(s): use structure of keywords from annex

Name of the program: full name

Source of funding: e.g. EC; State budget; bi- or multi-lateral; foundations; private

institutions (scroll-down menu would be "nice to have")

Period of time: beginning and ending of this instrument / program (years)

Objectives and purpose

of the instrument: copy of goals and objectives from website

Eligible applicants: enterprises, DMOs, local or regional authorities, NGOs, academics

Type of financial support: e.g. grant, loan etc.

% of co-financing: full amount, (up to) xy% e.g. NGO 5%, public bodies 50%

Type of financing: e.g. to be pre-financed by applicant

Requirements: if there are some special preconditions for the target groups who

can apply

Details of application: Upon calls; anytime; certain fixed deadlines

Short description of

financial instrument: supported contents

Frame of the support: financed by EC; national, regional local government or

institutions etc.

Special remarks: if there are more special requirements to be considered

Website of the instrument / program

Short assessment: Only one sentence narrative if necessary. Develop scoring table:

a. Accessibility (Score 1-5), with explanation of score

b. Sustainability of contentc. Manageability (e.g. reporting)

Info on funding institution: name, address, contact person(s), telephone, e-mail, website

Annex: Detailed Categories (as scroll-down menu online)

Category	Sub-category
Principles of Sustainable Tourism	,
2. Management	a) Destinations (all sizes ofvillage – country)
	b) Accommodations (SMEs)
	c) Tours
	d) Cultural heritage (e.g. WHS)
	e) Natural heritage (e.g. BR, NP)
	f) Risks (climate, water, soil, safety)
3. Infrastructure	a) Activities (Nature based, culture based, event based)
	b) Public tourism facilities
	c) Public transport in the destination
	d) Access to the destination (public transport
	directly to the destination)
	e) Roads, airport, rail and waterways access
	to the destination
	f) Environmental infrastructure (water, waste,
	sewage
	Energy efficiency
Product development	
5. Marketing and Communication (external)	
6. Stakeholder Involvement	a) Mapping
	b) Communication
	c) Networking
7. Planning	a) Tourism Management and Development
	Plan (local level)
	b) Feasibility Study
	c) Strategy Development (national level)
8. Certification and Labelling	
9. Training and Capacity Building	
10. Monitoring and Evaluation	a) Monitoring system
	b) Indicators

Structure for Database of Closed and Actual TOURISM PROJECTS to Support (sustainable) Tourism Development in the Carpathian Regions

General remarks:

Frame of the regions: File: "draft scope of tourism strategy 2014 Sep 19.pdf" (to be

provided by ETE)

Data sheet: This sheet will be converted into a suitable electronical database

STRUCTURE OF THE TEMPLATE

Record: number (1 for closed – after Sept14- and 2 for actual projects)

Category: 1 (projects and initiatives for sustainable tourism development)
Category: 2 (projects and initiatives for tourism development with only partial

contents for sustainability)

Category: 3 (projects for tourism development without approach to

sustainability)

Category: 4 (projects for rural/local development with partial contents of

sustainable tourism)

Category: 5 (projects for rural/local development with partial contents of

tourism)

Link to the Tourism

Strategy: Indicate the objective of strategy the project is linked to (only

category 1, 2 and 4 will be linked)

Country: name of Carpathian state(s)

Region: According to governmental proposals on geographical scope of

application of the Carpathian Tourism Strategy (NUTS levels);

including trans-boundary areas

Keyword(s): see annex

Title of project: full name

Duration of project: beginning and ending (mm/yyyy)

Objectives and results of

the project: short description of goal, objectives and work packages. Results to

be linked to actions of the Carpathian Tourism Strategy

Implementing organization

/ institution name and contact of lead partner

Project partners: Partner

Total amount of project: in home currency and in Euro

Financing institution(s): (co-) financed by EC; national, regional local government or

institutions etc.

Name of program(s):

Project-website if existent

Annex: Detailed Categories (as scroll-down menu online)

Category	Sub-category
Principles of Sustainable Tourism	,
2. Management	a) Destinations (all sizes ofvillage – country)
	b) Accommodations (SMEs)
	c) Tours
	d) Cultural heritage (e.g. WHS)
	e) Natural heritage (e.g. BR, NP)
	f) Risks (climate, water, soil, safety)
3. Infrastructure	a) Activities (Nature based, culture based, event based)
	b) Public tourism facilities
	c) Public transport in the destination
	d) Access to the destination (public transport
	directly to the destination)
	e) Roads, airport, rail and waterways access
	to the destination
	f) Environmental infrastructure (water, waste,
	sewage
	Energy efficiency
4. Product development	
5. Marketing and Communication (external)	
Stakeholder Involvement	a) Mapping
	b) Communication
	c) Networking
7. Planning	a) Tourism Management and Development
	Plan (local level)
	b) Feasibility Study
	c) Strategy Development (national level)
8. Certification and Labelling	
9. Training and Capacity Building	
10. Monitoring and Evaluation	a) Monitoring system
	b) Indicators

Structure for Database of HANDBOOKS and GUIDELINES to Support (sustainable) Tourism Development, e.g. in the Carpathian Regions

General remarks: Only collect publications that cover sustainable tourism related

topics

Data sheet: This sheet will be converted into a suitable electronical database

STRUCTURE OF THE TEMPLATE

Record: number

Category: 1. Manuals and Guidelines

2. Other relevant publications

Keyword(s): see Annex 1

Title: full name of manual or guidelines in original language (to be

translated into English)

Language: Original language (scroll)

Published: location and date

Author(s):

Website: of manual or guidelines, if existent

Mode of Access: Free of charge; fee

Address: full address, where the manual or guidelines can be ordered

User's Ratings: Rating by users about usefulness of the content (later!)

Annex: Detailed Categories (as scroll-down menu online)

Category	Sub-category
1. Principles of Sustainable Tourism	
2. Management	a) Destinations (all sizes ofvillage – country)
	b) Accomodations (SMEs)
	c) Tours
	d) Cultural heritage (e.g. WHS)
	e) Natural heritage (e.g. BR, NP)
	f) Risks (climate, water, soil, safety)
3. Infrastructure	a) Activities (Nature based, culture based,
	event based)
	b) Public tourism facilities
	c) Public transport in the destination

Contact: Michael Meyer (Member of Board / Project-Manager) m.meyer@oete.de

	d) Access to the destination (public transport directly to the destination) e) Roads, airport, rail and waterways access to the destination f) Environmental infrastructure (water, waste, sewage Energy efficiency
4. Product development	
5. Marketing and Communication (external)	
6. Stakeholder Involvement	a) Mapping
	b) Communication
	c) Networking
7. Planning	a) Tourism Management and Development Plan (local level)
	b) Feasibility Study
	c) Strategy Development (national level)
8. Certification and Labelling	
9. Training and Capacity Building	
10. Monitoring and Evaluation	a) Monitoring system
	b) Indicators

Funding institution: Federal Environment Agency (UBA) on behalf of the German Federal Ministry for the Environment, Nature Conservation, Building and Nuclear Safety with funds from the Advisory Assistance Programme for environmental protection in the countries of Central and Eastern Europe, the Caucasus and Central Asia and other counties neighboring the European Union (AAP). It is supervised by the Federal Agency for Nature Conservation (BfN).



